



**AARP Foundation**  
Tax-Aide



**211**  
Get Connected. Get Help.™

# FREE TAX PREPARATION ASSISTANCE

Homestead Credit, WI & Federal Income Taxes for seniors, individuals, families / especially those with low to moderate incomes

**\*Need NOT be an AARP member**

**IMPORTANT: Please bring your bank account information.  
The IRS is requesting all refunds be issued electronically.**

**YOU MUST BRING A PICTURE ID AND  
PROOF OF SOCIAL SECURITY NUMBERS  
FOR YOU AND ANYONE LISTED ON  
YOUR TAX RETURN**

**WE CANNOT PREPARE MARRIED FILING  
SEPARATELY, BANKRUPTCY or DIVORCE  
IN 2025 FARM INCOME, DEPRECIATION  
(BUSINESS or RENTAL), OR OTHER  
COMPLEX RETURNS.**

## Bring relevant documents

- 2024 Income tax returns (Federal, WI, & Homestead)
- 2025 INCOME AND DEDUCTIONS-W-2 forms (employment/gambling winnings: W-2G)
- SSA-1099--Social Security year-end statement
- 1099s: Interest (INT), Dividends (DIV), pensions/IRAs (R), MISC, non-employee compensation (NEC), brokerage statements (B), Unemployment or WI refund (G), any other not listed
- Medical/Dental/Long-term Care insurance premiums paid in 2025
- 1095A Marketplace Insurance Form
- Property tax bill and/or Rent Certificate
- Disability benefits/RR retirement/veteran's benefits/court-ordered support received
- Health Savings Account contributions or distributions
- Documentation for any other income, deductions, or credits
- Bank routing & account # for direct deposit or payment

**BY APPOINTMENT ONLY\***  
**February 9 - April 8**  
**Mondays 12pm to 5pm**  
**Wednesdays 9am to 2pm**  
**2026 appointments open**  
**January 6, 2026.**  
**Call 1-877-947-2211 2-1-1**

**Location:**  
**2nd Street Community Center**  
**211 E. Second Street,**  
**Marshfield, WI 54449**

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