

FREE TAX PREPARATION ASSISTANCE

Homestead Credit, WI & Federal Income Taxes for seniors, individuals, families / especially those with low to moderate incomes

***Need NOT be an AARP member**

**IMPORTANT: Please bring your bank account information.
The IRS is requesting all refunds be issued electronically.**

**YOU MUST BRING A PICTURE ID AND
PROOF OF SOCIAL SECURITY NUMBERS
FOR YOU AND ANYONE LISTED ON
YOUR TAX RETURN**

**WE CANNOT PREPARE MARRIED FILING
SEPARATELY, BANKRUPTCY or DIVORCE
IN 2025 FARM INCOME, DEPRECIATION
(BUSINESS or RENTAL), OR OTHER
COMPLEX RETURNS.**

BY APPOINTMENT ONLY*

February 9 - April 8

Mondays 12pm to 5pm

Wednesdays 9am to 2pm

**2026 appointments open
January 6, 2026.**

Call 1-877-947-2211 2-1-1

Location:

**2nd Street Community Center
211 E. Second Street,
Marshfield, WI 54449**

Bring relevant documents

- 2024 Income tax returns (Federal, WI, & Homestead)
- 2025 INCOME AND DEDUCTIONS•W-2 forms (employment/gambling winnings: W-2G)
- SSA-1099--Social Security year-end statement
- 1099s: Interest (INT), Dividends (DIV), pensions/IRAs (R), MISC, non-employee compensation (NEC), brokerage statements (B), Unemployment or WI refund (G), any other not listed
- Medical/Dental/Long-term Care insurance premiums paid in 2025
- 1095A Marketplace Insurance Form
- Property tax bill and/or Rent Certificate
- Disability benefits/RR retirement/veteran's benefits/court-ordered support received
- Health Savings Account contributions or distributions
- Documentation for any other income, deductions, or credits
- Bank routing & account # for direct deposit or payment

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